

OEIC/ISA

REQUEST TO SWITCH BETWEEN FUNDS
AND/OR REDIRECT REGULAR CONTRIBUTIONS

FOR OFFICE USE ONLY									
Campaign Code									
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Please complete in BLOCK capitals and tick boxes where appropriate.

You should complete this form if you would like to switch some or all of the shares you currently hold to shares in another fund or funds and/or redirect future regular contributions. Please read the notes overleaf carefully before completing this form.

1. YOUR DETAILS

Name(s) in full (BLOCK capitals)

Account Number

2. DETAILS OF SWITCH

A charge may apply to switches between funds. Please note that the ongoing management charges for your new fund selection may differ from your existing fund selection. Please refer to the Key Investor Information Document(s) and the Supplementary Investor Information Document for more information, including details of the funds available, their aims and risks.

Please cancel shares currently invested as shown in Section A and re-allocate the proceeds as shown in Section B. An example of how to complete the table is shown.

Section A		Section B	
Name(s) of fund(s) you want to switch out of	Percentage (%) OR Value (£) of shares to be switched out of the fund	Name(s) of fund(s) you want to switch into	Percentage of the total amount switched (%) OR amount (£) to be invested in each fund (after deduction of charges)
Total			

Example

Mr Smith's ISA is currently invested in the Scottish Widows High Income Bond Fund and the International Bond Fund. He wants to move all the shares in these funds into the Balanced Growth Fund.

Section A		Section B	
Name(s) of fund(s) you want to switch out of	Percentage (%) OR Value (£) of shares to be switched out of the fund	Name(s) of fund(s) you want to switch into	Percentage of the total amount switched (%) OR amount (£) to be invested in each fund (after deduction of charges)
High Income Bond Fund	100%	Balanced Growth Fund	100%
International Bond Fund	100%		
Total			

Scottish Widows Unit Trust Managers Limited. Registered in England and Wales No. 1629925.
Registered Office in the United Kingdom at Charlton Place, Andover, Hampshire SP10 1RE. Tel: 0345 300 2244.
Authorised and regulated by the Financial Conduct Authority. Financial Services Register number 122129.

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